

June 28, 2016

To whom it may concern,

Company Name	Taiheiyo Cement Corporation
Representative	Shuji Fukuda President and Representative Director (Code: 5233, Tokyo Stock Exchange First Section, Fukuoka Stock Exchange)
Contact	Takahiko Imachi General Manager General Affairs Department (Phone: 03-5531-7334)

**Notice regarding approval at the general shareholders meeting regarding
the share exchange agreement between Taiheiyo Cement Corporation and DC Co., Ltd.**

Taiheiyo Cement Corporation (the “Company”) announces that the proposal for the share exchange agreement between the Company and DC Co., Ltd. (“DC”) was approved at the general shareholders meeting of DC held today. Accordingly, the share exchange wherein the Company becomes a wholly-owning parent company of DC and DC becomes a wholly-owned subsidiary of the Company (the “Share Exchange”) will be executed with August 1, 2016 as the effective date, subject to the approval of a relevant Japanese government agency such as the Fair Trade Commission.

For further details of the Share Exchange, please refer to the “Notice regarding the acquisition of DC Co., Ltd. as a wholly-owned subsidiary by Taiheiyo Cement Corporation in the form of share exchange” disclosed on May 12, 2016.

(Reference) Schedule for the Share Exchange

General shareholders meeting resolution date (DC)	June 28, 2016
Last trading date (DC)	July 26, 2016 (plan)
Delisting date (DC)	July 27, 2016 (plan)
The Share Exchange date (Effective date)	August 1, 2016 (plan)