

May 13, 2014

To: All concerned parties

Company Name: Taiheiyo Cement Corporation
Name of Representative: Shuji Fukuda
President and Representative Director
(Code: 5233, First Section of Tokyo Stock
Exchange, Fukuoka Stock Exchange)
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**Notice of Filing of Correction Reports on Securities Reports, etc. and Corrections on
Summaries of Unconsolidated Financial Statements of Past Financial Years**

As we have announced in the Notice of Corrections on (Unconsolidated) Financial Statements of Past Financial Years released as of May 9, 2014, we came to a decision to make necessary corrections on the securities reports, etc. and the summaries of financial statements of past financial years due to the corrections on financial statements of past financial years.

Accordingly, we provide you with this notice to notify you of our filing of correction reports on securities reports, etc. to Kanto Local Finance Bureau and our corrections made on the portion of summaries of financial statements of past financial years as of the date of this notice as described below.

We have not made corrections on any consolidated financial statements.

1. Correction Reports on Securities Reports, etc. Filed as of the Date of this Notice

Correction Report on Securities Report for 11th Financial Year (from April 1, 2008 to March 31, 2009)

Correction Report on Securities Report for 12th Financial Year (from April 1, 2009 to March 31, 2010)

Correction Report on Securities Report for 13th Financial Year (from April 1, 2010 to March 31, 2011)

Correction Report on Securities Report for 14th Financial Year (from April 1, 2011 to March 31, 2012)

Correction Report on Securities Report for 15th Financial Year (from April 1, 2012 to March 31, 2013)

Corrected Shelf Registration Statement (share certificates, corporate bonds, etc.) (by using reference method) (Filing made on October 18, 2012 is corrected)

2. Summaries of Financial Statements (Corrected Version) Released as of the Date of this Notice

Summary of Financial Statement for Financial Year Ending March 31, 2009 (from April 1, 2008 to March 31, 2009)

Summary of Financial Statement for Financial Year Ending March 31, 2010 (from April 1, 2009 to March 31, 2010)

Summary of Financial Statement for Financial Year Ending March 31, 2011 (from April 1, 2010 to March 31, 2011)

Summary of Financial Statement for Financial Year Ending March 31, 2012 (from April 1, 2011 to March 31, 2012)

Summary of Financial Statement for Financial Year Ending March 31, 2013 (from April 1, 2012 to March 31, 2013)

3. Summary of Corrections

We have deposited the membership deposits in the amount of approximately JPY13.3 billion to our subsidiary, Kabushiki Kaisha Kiyosumi Golf Club (“Kiyosumi”). We have made corrections by reporting the allowance for doubtful accounts relating to the said deposits in the amount of approximately JPY10.3 billion in the financial year ending March 31, 2006. As a result, the amounts of total assets and net assets in the balance sheets of unconsolidated financial statements have decreased by approximately JPY10.3 billion as compared to the amounts prior to the corrections. Thereafter, we reported the allowance for doubtful accounts in the amount of approximately JPY0.2 billion in the financial year ending March 31, 2011 in accordance with the change in the amount of net assets of Kiyosumi and as a result, the amount of net income for financial year ending March 31, 2011 as provided in the profit and loss statements of unconsolidated financial statements decreased by approximately JPY0.2 billion as compared to the amount prior to the corrections and the amounts of total assets and net assets as provided in the balance sheets starting from financial year ending March 31, 2011 decreased by approximately JPY10.5 billion as compared to the amounts prior to the corrections.

The corrections are made only for unconsolidated financial statements and do not affect the figures in the consolidated financial statements.

Affected Amounts under Unconsolidated Financial Statements

(Unit: JPY1 million)

Financial Year	Item	Before Correction	After Correction	Affected Amount	Affected Percentage
Financial Year Ending March 31, 2009	Total Assets	614,819	604,476	(10,343)	(1.7%)
	Net Assets	144,943	134,600	(10,343)	(7.1%)
Financial Year Ending March 31, 2010	Total Assets	628,462	618,119	(10,343)	(1.6%)
	Net Assets	106,306	95,963	(10,343)	(9.7%)
Financial Year Ending March 31, 2011	Net Income	21,204	21,040	(163)	(0.8%)
	Total Assets	546,557	536,050	(10,506)	(1.9%)
	Net Assets	123,820	113,314	(10,506)	(8.5%)
Financial Year Ending March 31, 2012	Total Assets	570,787	560,281	(10,506)	(1.8%)
	Net Assets	168,629	158,122	(10,506)	(6.2%)
Financial Year Ending March 31, 2013	Total Assets	562,561	552,055	(10,506)	(1.9%)
	Net Assets	180,080	169,574	(10,506)	(5.8%)

End