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September 25, 2025

Notice Concerning Results of Tender Offer for Shares of Pacific Systems Corporation (Securities Code: 3847)

TAIHEIYO CEMENT CORPORATION (the "Tender Offeror"), pursuant to a resolution of its board of directors meeting on August 8, 2025, decided to acquire the common shares (the "Target Company Shares") of Pacific Systems Corporation (listed on the Standard Market of Tokyo Stock Exchange, Inc. ("Tokyo Stock Exchange"); Securities Code: 3847; the "Target Company") by way of tender offer (the "Tender Offer") in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the "Act"), and commenced the Tender Offer on August 12, 2025. The Tender Offer was completed on September 24, 2025, and the Tender Offeror hereby announces the results thereof as follows.

Details

1. Outline of the Purchase, etc.

(1) Name and address of the Tender Offeror

TAIHEIYO CEMENT CORPORATION

1-1-1, Koishikawa, Bunkyo-ku, Tokyo

(2) Name of the Target Company

Pacific Systems Corporation

(3) Type of shares pertaining to the purchase, etc.

Common share

(4) Number of shares to be purchased

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
507,524 shares	14,400 shares	— shares

(Note 1) If the total number of shares tendered in the Tender Offer (the "Tendered Shares") is less than the minimum number of shares to be purchased (14,400 shares), the purchase, etc. of all of the Tendered Shares will not be carried out. If the total number of the Tendered Shares is at least the minimum number of shares to be purchased (14,400 shares), the purchase, etc. of all of the Tendered Shares will be carried out.

(Note 2) The Tender Offeror does not intend to acquire any treasury shares held by the Target Company in the Tender Offer.

(Note 3) A maximum number of shares to be purchased has not been set in the Tender Offer, so 507,524 shares, which is the largest number of Target Company Shares that the Tender Offeror will purchase, etc. in the Tender Offer, is stated for the number of shares to be purchased. This is the number of shares (507,524 shares) obtained by deducting the

number of treasury shares owned by the Target Company (476 shares) as of June 30, 2025 and the number of Target Company Shares owned by the Tender Offeror as of August 8, 2025 (972,000 shares) from the total number of issued shares of the Target Company (1,480,000 shares) as of June 30, 2025 stated in the "Fiscal Year Ending March 2026 First Quarter Summary of Accounts (JGAAP) (Consolidated)" published by the Target Company on August 8, 2025 (the "Target Company First Quarter Summary of Accounts").

(Note 4) Shares that are less than one unit are also subject to the Tender Offer. If a shareholder exercises its right to request purchase of shares under the Companies Act (Act No. 86 of 2005; as amended) with respect to shares that are less than one unit, the Target Company may conduct a stock buyback during the period for purchase, etc. in the Tender Offer (the "Tender Offer Period") through the procedures provided for by laws and regulations.

(5) Purchase, etc. period

(a) Initial purchase, etc. period in statement

From August 12, 2025 (Tuesday) to September 24, 2025 (Wednesday) (30 business days)

(b) Possibility of extension based on a request by the Target Company

Not applicable.

(6) Purchase, etc. price

6,850 yen per one share of common stock

2. Results of the Purchase, etc.

(1) Outcome of the Tender Offer

The Tender Offer included the condition that if the total number of Tendered Shares did not reach the minimum number of shares to be purchased (14,400 shares), the purchase, etc. of all of the Tendered Shares would not be carried out. However, as the total number of Tendered Shares (478,940 shares) was at least the minimum number of shares to be purchased (14,400 shares), the purchase, etc. of all of the Tendered Shares will be carried out as described in the public notice for commencement of tender offer and the tender offer statement.

(2) Date of public notice of results of the tender offer and name of newspaper in which public notice was published

Pursuant to Article 27-13, paragraph (1) of the Act, the results of the Tender Offer were announced to the media through the Tokyo Stock Exchange on September 25, 2025, in the manner provided for in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Ordinance No. 38 of 1990, as amended; the "Cabinet Office Order").

(3) Number of shares purchased, etc.

Type of shares	(i) Number of tendered shares converted into shares	(ii) Number of purchased shares converted into shares
Share certificates	478,940 shares	478,940 shares
Share option certificates	– shares	– shares
Corporate bond certificates with share options	– shares	– shares
Beneficiary certificates of shares in trust ()	– shares	– shares
Depository receipts for shares ()	– shares	– shares
Total	478,940 shares	478,940 shares
(Total number of potential shares)	–	(– shares)

(4) Ownership Ratio of Shares After the Purchase, etc.

Number of voting rights pertaining to shares owned by the Tender Offeror before the purchase, etc.	9,720	(Ownership ratio of shares before the purchase, etc.: 65.70%)
Number of voting rights pertaining to shares owned by specially related parties before the purchase, etc.	152	(Ownership ratio of shares before the purchase, etc.: 1.03%)
Number of voting rights pertaining to shares owned by the Tender Offeror after the purchase, etc.	14,509	(Ownership ratio of shares after the purchase, etc.: 98.07%)
Number of voting rights pertaining to shares owned by specially related parties after the purchase, etc.	—	(Ownership ratio of shares before the purchase, etc.: — %)
Number of voting rights held by all shareholders of the Target Company	14,772	

(Note 1) "Number of voting rights pertaining to shares owned by specially related parties before the purchase, etc." is stated based on the total of the number of voting rights pertaining to shares held by each specially related party (excluding those who are excluded from the specially related parties for the purpose of calculation of the ownership ratio of Shares under each item of Article 27-2(1) of the Act, pursuant to Article 3(2)(i) of the Cabinet Office Order).

(Note 2) "Number of voting rights of all shareholders of the Target Company" is the number of voting rights of all shareholders as of March 31, 2025 as stated in the annual securities report for the 25th fiscal year submitted by the Target Company on June 17, 2025 (stated with the number of shares constituting one unit as 100 shares). However, because shares less than one unit (excluding treasury shares less than one unit held by the Target

Company) were also subject to the Tender Offer, the number of voting rights (14,795 voting rights) pertaining to the number of shares (1,479,524 shares) obtained by deducting the number of treasury shares held by the Target Company as of June 30, 2025 (476 shares) from the total number of issued shares of the Target Company as of the same date (1,480,000 shares) as stated in the Target Company First Quarter Summary of Accounts is used as the denominator when calculating the "ownership ratio of shares before the purchase, etc." and "ownership ratio of shares after the purchase, etc."

(Note 3) "Ownership ratio of shares before the purchase, etc." and "ownership ratio of shares after purchase, etc." are rounded to the nearest second decimal place.

(5) Calculation in the case of purchase, etc. by the pro rata method

Not applicable.

(6) Settlement method

(a) Name and location of the head office of the financial instruments business operator or bank, etc., that will perform settlement for the purchase, etc.

Mizuho Securities Co., Ltd. 1-5-1 Otemachi, Chiyoda-ku, Tokyo

Rakuten Securities, Inc. (sub-agent) 2-6-21 Minami-Aoyama, Minato-ku, Tokyo

(b) Settlement commencement date

September 30, 2025 (Tuesday)

(c) Settlement method

(If tendered through Mizuho Securities Co., Ltd.)

Promptly after the end of the Tender Offer Period, a written notice of purchase, etc. under the Tender Offer will be mailed to the address of the shareholders who tendered their shares in the Tender Offer (the "Tendering Shareholders") (or, in the case of shareholders who are residents of a foreign country (including corporate shareholders, collectively, the "Foreign Shareholders"), to the address of their standing proxy). The purchase will be made in cash. At the instruction of the Tendering Shareholders (or their standing proxies in the case of Foreign Shareholders) and promptly on or after the settlement commencement date, the sale proceeds for the purchased shares will be remitted by the tender offer agent to the location designated by the Tendering Shareholders (or their standing proxies in the case of Foreign Shareholders), or paid into the account of the Tendering Shareholders whose applications for tender were accepted by the tender offer agent.

(If tendered through Rakuten Securities, Inc.)

Promptly after the end of the Tender Offer Period, a written notice of purchase, etc. under the Tender Offer will be delivered by electromagnetic means to the Tendering Shareholders. The purchase will be made in cash. Promptly on or after the settlement commencement date, the sale proceeds for the purchased shares will be paid by the sub-agent to the general securities trading account in the name of the Tendering Shareholders that the Tendering Shareholders have opened with the sub-agent.

3. Policy, etc. After Tender Offer and Future Outlook

There are no changes to policies, etc. after the Tender Offer from those described in "Notice Concerning Commencement of Tender Offer for Shares of Pacific Systems Corporation (Securities Code: 3847)" announced by the Tender Offeror on August 8, 2025.

In response to the results of the Tender Offer, the Tender Offeror intends to implement a series of procedures to acquire all of the Target Company Shares (excluding the Target Company Shares held by the Tender Offeror and the treasury shares held by the Target Company). As of today, the Target Company Shares are listed on the Standard Market of the Tokyo Stock Exchange. However, if the procedures are implemented, the Target Company Shares will be delisted through the prescribed procedures in accordance with the delisting criteria established by the Tokyo Stock Exchange. After delisting, the Target Company Shares will no longer be tradable on the Tokyo Stock Exchange Standard Market. The procedures to be followed in the future will be discussed with the Target Company and promptly announced by the Target Company once decided.

4. Place where a copy of the tender offer report is made available for public inspection

TAIHEIYO CEMENT CORPORATION
(1-1-1 Koishikawa, Bunkyo-ku, Tokyo)
Tokyo Stock Exchange
(2-1 Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

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